Comparison Chart Answering Service Checklist



VEIN	Creating the Right Atmosphere for Success.	Direct Line	Company 1	Company 2
<	How long has your company been in business?	Since 1979		
9	Is there an in-house Call Center Manager?	✓		
Ţ	Is there an in-house IT Department?	✓		
<u> </u>	Is there an in-house Training Department?	1		
2	Do all clients have a dedicated Account Manager?	1		

	Answering PROFESSIONALLY, PLEASANTLY & QUICKLY!	Direct Line	Company 1	Company 2
OPERALIONS	Are local phone numbers provided anywhere in the U.S.A?	✓		8
	Are all calls answered within 4 rings?	✓		
	Are you a member of ATSI (Association of Tele Services International)?	>		
	Have you been awarded that ATSI Award of Excellence? If so, how many years have you won?	Since 2002		
	Is your site ATSI 24/7 Site Certified at the Gold Level?	/		

	Processing your Information ACCURATELY!	Direct Line	Company 1	Company 2
GΥ	What type of answering system do you have?	Pinnacle		
Ŏ.	Do you route calls based on Call Agent skill level?	/		
0	Are you fully web enabled for Order Entry Services?	✓		
H	Are all calls recorded on a Digital Voice Logger?	1		
TEC	Do you have a HIPAA Compliant environment?	\		
H	Can you integrate direct to my CRM software?	/		
	Do you have custom or generic scripts?	Custom		

	When you need it - Where you need it!!	Direct Line	Company 1	Company 2
VERY	What are the message delivery options? (text messaging, email, fax, "warm transfers", web portal, voicemail?)	✓		
	Do you provide secure text messaging?	/		
	Are you available 24/7/365?	1		
	Answering on holidays for NO extra fee?	1		

ER RY		We are here when YOU need us!!	Direct Line	Company 1	Company 2
25	>	Do you have a Business Continuity Plan?	/		
SA (Ş	Do you have a Diesel powered generator?	1		
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